

STOCK TRANSFER FORM

Thank you for considering a gift of stock for Goodwill of Orange County. This form is provided to assist you in instructing your broker to transfer securities as a donation. To ensure that you receive proper credit for your gift, please provide Goodwill of Orange County with a copy of this letter.

PLEASE FORWARD DIRECTLY TO YOUR BROKER TO INITIATE SALE
SEND COPY TO Goodwill of Orange County

To:

Broker Name

Brokerage House

Address

City, State Zip

Re:

Account #

Security(s)

Number of Shares

Estimated Value

Anticipated Date of Transfer

Please accept this letter as your authorization to deliver the securities from my account, referenced above, to the account of Goodwill of Orange County per the following instructions:

Charles Schwab and Co.
DTC 0164
Code 40
FBO Goodwill Industries of Orange County
Account #3781-3626

Name

Address

Signature

City, State Zip

Date

Phone Number

Email Address

Please send or fax a copy of this form to:

Janece Smoot
Goodwill of Orange County
410 North Fairview
Santa Ana, CA 92703

Phone: (714) 547-6308 ext. 559
Fax: (714) 973-7712
janeces@ocgoodwill.org

Goodwill of Orange County • 410 North Fairview • Santa Ana, California 92703
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